

retirement planning checklist

If you're like most women, you probably don't have the time to assess your future retirement needs. However, it is important that you understand the facts in order to make wiser decisions through your working years and your retirement years.

- **How much money will you need?**

- **What are your sources of retirement income?**

- **How long will you live?**

- **What if your spouse dies first?**

- **How would you handle the unexpected? Emergency funds?**

- **What if you need assistance in your retirement? Medical costs?**

- **What will you do in your golden years?**

- **How will you manage your retirement money?**

- **Have you thought about estate planning?**

'Helping women achieve financial independence'



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